



Amber Gee, CFP®

Senior Associate Advisor

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CREDENTIALS

Mansfield University 2009,
Bachelors Degree in Psychology

Certified Financial Planner®

ABOUT

Amber has more than 15 years' experience in the financial industry and is passionate about helping individuals and families achieve their financial goals. She graduated from Mansfield University in 2009 with a Bachelor of Science in Psychology, a foundation that has shaped her client-focused and relationship-driven approach to financial planning. She also holds her Certified Financial Planner Certificate™

Amber takes the time to truly get to know her clients on a personal level, to better understand their goals, priorities, and needs. She believes that financial success is best achieved through trust, transparency, and tailored strategies for each unique situation.

Outside of work, Amber and her husband stay busy with their two daughters, who are very involved in sports. Together they help to coordinate their local youth softball team. She also enjoys many outdoor activities from boating, to riding ATV's and snowmobiles.



John G. Ullman
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